AI draft business proposal · How to introduce the procedure into routine operations?

For: Paušalni obrt · Obrtnici · j.d.o.o. · d.o.o.

Practical business guidance · Reviewed: 2026-11-22

Applicability: According to the profile and circumstances of the described case.

Save a template for future quotes with manual price confirmation.

Regular application

Keep the actual price list, scope, dates and the person who approved the quote.

Check whether the draft has added a non-existent warranty, deadline or contractual obligation.

Working example · AI draft business proposal

Check whether the draft has added a non-existent warranty, deadline or contractual obligation.

Specific next steps

1. Keep the actual price list, scope, dates and the person who approved the quote.
2. Check whether the draft has added a non-existent warranty, deadline or contractual obligation.
3. If the model invents details, restrict it to mandatory fields and allow an empty response.

Limits of application

Apply the guideline to your documents and working methods.

Original page

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