Automatic data transfer between the online shop and accounting · What to record?

For: Paušalni obrt · Obrtnici · j.d.o.o. · d.o.o.

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Applicability: According to the profile and circumstances of the described case.

Record transferred entries, triggers, errors and repeated attempts.

Record and working document

Test the double event, return and subsequent order change.

If the record has only partially transferred, repeat only the unsaved step for the identified order.

Working example · Automatic data transfer between the webshop and accounting

Test the double event, return and subsequent order change.

Specific next steps

1. Test the double event, return and subsequent order change.
2. If the record has only partially transferred, repeat only the unsaved step for the identified order.
3. Show the person responsible the review of transactions awaiting manual reconciliation.

Limits of application

Apply the guideline to your documents and working methods.

Original page

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