Automatic data transfer between the webshop and accounting · How to get started?

For: Paušalni obrt · Obrtnici · j.d.o.o. · d.o.o.

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Applicability: According to the profile and circumstances of the described case.

Agree on a unique order identifier and which application is the source of each field.

A starting point in practice

Record transferred entries, triggers, errors and repeated attempts.

Test the double event, return and subsequent order change.

Working example · Automatic data transfer between the webshop and accounting

Test the double event, return and subsequent order change.

Specific next steps

1. Record transferred entries, triggers, errors and repeated attempts.
2. Test the double event, return and subsequent order change.
3. Show the person responsible the review of transactions awaiting manual reconciliation.

Limits of application

Apply the guideline to your documents and working methods.

Original page

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