Automatic data transfer between the online shop and accounting · How to integrate the process into routine operations?

For: Paušalni obrt · Obrtnici · j.d.o.o. · d.o.o.

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Applicability: According to the profile and circumstances of the described case.

Show the person responsible the review of transactions awaiting manual reconciliation.

Regular application

Record transferred entries, triggers, errors and repeated attempts.

Test the double event, return and subsequent order change.

Working example · Automatic data transfer between the webshop and accounting

Test the double event, return and subsequent order change.

Specific next steps

1. Record transferred entries, triggers, errors and repeated attempts.
2. Test the double event, return and subsequent order change.
3. If the record has only partially transferred, repeat only the unsaved step for the identified order.

Limits of application

Apply the guideline to your documents and working methods.

Original page

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